OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

June 18, 2019

2:00 p.m.

State Capitol Building

Conference Room 419-C

AGENDA

1. Announcement of filing of meeting notice and posting of the agenda in accordance with the Open Meeting Act.
2. Call to Order
3. Roll call and determination of a quorum. [Chair]
4. Discussion and possible action to approve the minutes of March 5, 2019 meeting. [Chair]
5. Capitol Repair Bonds: Discussion and possible action on a Supplemental Resolution approving and authorizing the issuance of not to exceed Fifty-Nine Million Eight Hundred and Ninety-Five Thousand Dollars ($59,895,000) State Facilities Revenue Bonds, Series 2019C (Capitol Repair Project), or as further designated, said bonds being the second and final series of the 2016 authorization of State Facilities Revenue Bonds, in an aggregate principal amount not to exceed One Hundred Twenty-Five Million Dollars ($125,000,000) for the purpose of providing funds to acquire real property, together, with improvements thereon, and personal property to construct improvements to real property and provide funding for repairs, refurbishments, and improvements to real and personal property of the State Capitol building and associated furniture, fixtures and equipment, and paying costs of issuance related thereto; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease

agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer and Office of Attorney General]

6. Review, discussion and possible action to ratify the User Agreement addendum between the State Treasurer's Office, BondLink, Inc., and OCIA. The addendum, was executed by the Secretary of the Authority on May 7th, 2019, allowing OCIA to access the BondLink platform to provide information to investors in a more transparent and efficient manner. [Andrew Messer and Office of Attorney General]

7. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Treasurer's Office, to prepare and distribute requests for proposals ("RFPs") for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, printer and escrow verification agent and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of Financial

Advisor, Bond Counsel, Underwriter(s)and trustee/paying agent, and escrow verification agent with respect to possible refunding of the State Highway Capital Improvement Revenue Bonds, Series 2010B. [Andrew Messer]

8. Report from staff and update on recent developments. [Andrew Messer]

    a. Possible discussion by the Authority membership on the report and updates may follow.

9. Adjournment. [Chair]