OKLAHOMA CAPITAL IMPROVEMENT AUTHORITY

SPECIAL MEETING

JUNE 19, 2018

10:00 a.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the March 8, 2018 Minutes. [Chair and Board]
3. Discussion and possible action to appoint Denise Northrup as Secretary of OCIA, replacing Preston Doerflinger, pursuant to Okla. Stat. tit. 73, § 152.C.
4. Capitol Repair Bonds: Discussion and possible action to authorize OCIA staff, with the assistance of the State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, disclosure counsel, printer and other necessary service providers; and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of professional service providers with respect to the proposed One Hundred Twenty-five Million Dollar ($125,000,000) bond issue to finance repairs to the State Capitol Building authorized by House Bill 3168, approved by the 2016 Legislature and enacted by the Governor. [Scott Reygers & Andrew Messer]
5. Department of Corrections Bonds: Discussion and possible action to authorize OCIA staff, with the assistance of the State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, disclosure counsel, printer and other necessary service providers; and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of professional service providers with respect to the proposed One Hundred Sixteen Million Five Hundred Thousand Dollar ($116,500,000) bond issue to finance maintenance, repairs, equipment and improvements of existing correctional facilities for the Oklahoma Department of Corrections authorized by Senate Bill 1590, approved by the 2018 Legislature and enacted by the Governor. [Scott Reygers & Andrew Messer]

6. Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (reimbursement resolution) relating to the Oklahoma Department of Correction's request for reimbursement of expenses, and authorizing reimbursement of eligible expenses from the proceeds of the proposed $116,500,000 Oklahoma Department of Corrections bond issue authorized Senate Bill 1590, approved by the 2018 Legislature and enacted by the Governor. [Scott Reygers & Kim Heaton]
7. Native American Cultural and Educational Authority ("NACEA") Bonds: Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in a principal amount sufficient to generate net proceeds of Twenty-five Million Dollars ($25,000,000) in project funds in one or more series on a federally taxable basis (the "NACEA Bonds"), after providing for costs of issuance, credit enhancement, reserves, and other expenses related to the financing, to provide funding for improvements to real and personal property and for funding further construction, improvements, development and completion of the American Indian Cultural Center and Museum, to include personal property and exhibits, pursuant to House Bill 2237, approved by the 2015 Legislature, as amended by Senate Bill 872, approved by the 2017 Legislature; approving the sale of the NACEA Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the NACEA Bonds; approving and authorizing new lease agreements as may be appropriate and necessary for the Native American Cultural and Educational Authority or its successor and to be leased thereto, or otherwise providing for the use and occupancy of the facilities and projects that will be funded with the NACEA Bonds, and providing other terms and conditions in connection with the NACEA Bonds, approving and authorizing all documents relating to the NACEA Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement and (g) all ancillary documents; authorizing OCIA officers to execute all such documents in connection therewith; authorizing payment of costs of issuance of the NACEA Bonds; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the NACEA Bonds. [Scott Reygers, Kim Heaton & Andrew Messer]
8. Adjournment.