

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

December 20, 2019

1:00 p.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Announcement of filing of meeting notice and posting of the agenda in accordance with the Open Meeting Act.
2. Call to Order
3. Roll call and determination of a quorum. [Chair]
4. Discussion and possible action to approve the minutes of October 4, 2019 meeting. [Chair]
5. **Series 2010B Bonds:** Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Ninety-Five Million Dollars (\$95,000,000) Revenue Refunding Bonds, Series 2020A (Oklahoma Department of Transportation), or as further designated; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to

execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds.

[Andrew Messer and Office of Attorney General]

6. Adjournment. [Chair]