

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING
December 20, 2019
1:00 p.m.
Governor's Large Conference Room
State Capitol Building
Oklahoma City, Oklahoma**

A meeting notice was filed with the Secretary of State and agenda posted in accordance with the Open Meeting Act.

MEMBERS PRESENT: J. Kevin Stitt, Governor
Matt Pinnell, Lt. Governor
Randy McDaniel, State Treasurer
John Budd, Executive Director of OMES
Steve Burrage, Secretary-Member, Oklahoma Tax Commission
Tim Gatz, Director, Oklahoma Dept. of Transportation
Jerry Winchester, Director, Tourism and Recreation
Justin Brown, Director, Department of Human Services

MEMBERS ABSENT: None.

GUESTS: Joe Birley, OMES OCIA
Thomas Schneider, OAG/OCIA
Andrew Messer, Treasurer's Office
Alexandra Edwards, Treasurer's Office
Lynne Driver, Floyd D. Law Firm, P.C.
Eric Cowan, BOFA Securities
Zack Robinson, BOK Financial Securities
Mike Newman, Hilltop Securities
Beverly Hicks, OMES OCIA

1. Announcement of filing of meeting notice and posting of the agenda in accordance with the Open Meeting Act:

Governor Stitt was advised that notice of the meeting had been given and an agenda was posted in accordance with the Open Meeting Act.

2. Call to order:

Governor Stitt called the meeting to order at 1:03 p.m.

3. Roll call and determination of a quorum: [Chair]

A roll call was taken and a quorum established.

4. Discussion and possible action to approve the minutes of Oct 4, 2019 meeting. [Chair]

Treasurer McDaniel moved to approve the minutes of the meeting held October 4, 2019. Secretary Gatz seconded the motion. The motion passed and the following votes recorded:

Governor Stitt, aye; Lt. Governor Pinnell, aye; Treasurer McDaniel, aye; Secretary Budd, aye; Commissioner Burrage, aye; Secretary Gatz, aye; Director Winchester, aye; Director Brown, aye.

- 5. Series 2010B Bonds: Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Ninety-Five Million Dollars (\$95,000,000) Revenue Refunding Bonds, Series 2020A (Oklahoma Department of Transportation), or as further designated; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of cost of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer and Office of Attorney General]**

Secretary Budd moved to approve the resolution authorizing the issuance of not to exceed Ninety Five Million Dollars (\$95,000,000) Refunding Bonds, Series2020A (Oklahoma Department of Transportation), or as further designated, and to approve or authorize all necessary acts set forth in Agenda Item 5. Treasurer McDaniel seconded the motion. The motion passed and the following votes recorded:

Governor Stitt, aye; Lt. Governor Pinnell, aye; Treasurer McDaniel, aye; Secretary Budd, aye; Commissioner Burrage, aye; Secretary Gatz, aye; Director Winchester, aye; Director Brown, aye.

6. Adjournment. [Chair]

There being no further business, Secretary Budd made the motion to adjourn. Commissioner Burrage seconded the motion. Seeing no opposition, the meeting adjourned at 1:13 p.m.