

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

June 16, 2020

2:00 p.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment a quorum by roll call. [Chair]
2. Discussion and possible action to approve the minutes of the February 19, 2020 meeting. [Chair]
3. Discussion and possible action to authorize OCIA staff, to prepare and distribute requests for proposals ("RFPs") for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, printer and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of Two Hundred Million dollars (\$200,000,000) as authorized by House Bill 2744 to construct, maintain and improve state highway and state bridge assets identified in the Department of Transportation Commission Construction Work Plan. [Andrew Messer]
4. Discussion and possible action to authorize OCIA staff, to prepare and distribute requests for proposals ("RFPs") for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, printer and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of Seventeen Million Five Hundred Thousand dollars (\$17,500,000) for the Conservation Commission, as authorized by Senate Bill 1938, to construct, repair and rehabilitate high-hazard dams. [Andrew Messer]

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5. Discussion and possible action to authorize OCIA staff, to prepare and distribute requests for proposals (“RFPs”) for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, printer and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of Sixteen Million dollars (\$16,000,000) for the Department of Human Services, as authorized by Senate Bill 1933, to construct, repair and rehabilitate the Greer Facility located on the grounds of the Northern Oklahoma Resource Center of Enid. [Andrew Messer]
 6. Discussion and possible action to authorize OCIA staff, to prepare and distribute requests for proposals (“RFPs”) for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, printer and to appoint and authorize a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of Forty-Eight Million Six Hundred Thousand dollars (\$48,600,000) for the Department of Tourism and Recreation, as authorized by Senate Bill 1941, to construct, repair and rehabilitate state park facilities. [Andrew Messer]
 7. Discussion and possible action to authorize OCIA staff to prepare and distribute requests for proposals (“RFPs”) for services of financial advisor, bond counsel, trustee/paying agent, open market escrow bidding agent and escrow verification agent and authorizing OCIA staff to select the lowest bid for said services for the purpose of defeasing the Series 2018A State Facilities Revenue Bonds, as directed by Senate Bill 1262. [Andrew Messer & Thomas Schneider]
 8. Adjournment. [Chair]