

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
VIRTUAL SPECIAL MEETING**

Wednesday, September 16, 2020, 3:00 p.m.

AGENDA

**The Virtual Special Meeting will be available for viewing
by the press and public online at the following Link:**

LINK: <https://us02web.zoom.us/j/2091967460>

OR

DIAL: 1-346-248-7799

MEETING ID: 209 196 7460

This Special meeting is being held consistent with the amendments to the Open Meeting Act, 25 O.S. 2011, § 301 *et seq.*, signed into law by Gov. J. Kevin Stitt on Wednesday, March 18, 2020. *See* Senate Bill No. 661, 2020 O.S.L. 3, § 3.

Members of the Authority will appear as follows:

Gov. J. Kevin Stitt, <i>Chairman</i>	Videoconference
Lt. Gov. Matt Pinnell, <i>Vice Chairman</i>	Videoconference
Treasurer Randy McDaniel, <i>Secretary</i>	Teleconference
Director Steven Harpe, Member	Videoconference
Commissioner Steve Burrage, Member	Videoconference
Secretary Justin Brown, Member	Videoconference
Secretary Tim Gatz, Member	Videoconference
Director Jerry Winchester, Member	Videoconference

Also appearing by videoconference will be staff and legal counsel for the Authority: OCIA Director Andrew Messer, Senior Bond Analyst Alexandra Edwards, and Assistant Attorney General Thomas Schneider.

**IN THE EVENT ELECTRONIC COMMUNICATIONS ARE LOST OR COMPROMISED OR
LIVESTREAMING IS INTERRUPTED DURING THE MEETING, THE OKLAHOMA CAPITOL
IMPROVEMENT AUTHORITY WILL TEMPORARILY RECESS IN ORDER FOR TECHNICAL
DIFFICULTIES TO BE RESOLVED.**

To the extent not otherwise provided below, members of the Authority may, at its discretion, discuss, vote to table, change the sequence of any agenda item, or choose to take up any item set forth below.

1. Call to order, certification of Open Meeting Act compliance, and establishment a quorum by roll call. [Chair]
2. Discussion and possible action to approve the minutes of the August 18, 2020 meeting. [Chair]
3. **Tourism and DHS Underwriter Selection:** Discussion and possible action by the Authority on the recommendations from the RFP evaluation committee to select underwriters for the following proposed bond issuances authorized during the 2020 legislative session: Senate Bill 1933 (\$16,000,000 - Department of Human Services), Senate Bill 1941 (\$48,600,000 – Tourism). [Andrew Messer]
4. **Conservation Commission Underwriter Selection:** Discussion and possible action by the Authority on the recommendations from the RFP evaluation committee to select underwriters for proposed bond issuance authorized by Senate Bill 1938 during the 2020 legislative session (\$17,500,000 – Conservation Commission). [Andrew Messer]
5. **Series 2020B and 2020C Service Provider Selection:** Discussion and possible action to authorize staff to select the lowest bid received for paying agent, open market escrow bidding agent, escrow verification agent, and financial printer for the issuance authorized by House Bill 2744 (\$200,000,000 Department of Transportation) and the advance refunding of the Authority's outstanding State Highway Capital Improvement Revenue Bonds, Series 2012. [Andrew Messer]

6. DHS, Tourism and Conservation Commission Service Provider Selection:

Discussion and possible action to authorize staff to select the lowest bid received for paying agent and financial printer for the following proposed bond issuances authorized during the 2020 legislative session: Senate Bill 1933 (Department of Human Services), Senate Bill 1941 (Tourism), and Senate Bill 1938 (Conservation Commission). [Andrew Messer]

- 7. Series 2020B Bonds:** Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Two Hundred Million (\$200,000,000) Lease Revenue Bonds, Series 2020B (Oklahoma Department of Transportation), or as further designated; for the purpose of financing construction, maintenance, and improvements to State Highway and bridge assets; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer and Office of Attorney General]

8. **Series 2020C Bonds:** Discussion and possible action on a Supplemental Resolution approving and authorizing the issuance of not to exceed Twenty-Five Million (\$25,000,000) Lease Revenue Refunding Bonds, Series 2020C (Oklahoma Department of Transportation) or as further designated, for the purpose of refunding the outstanding portion of the Authority's \$60,510,000 State Highway Capital Improvement Revenue Bonds, Series 2012; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer & Office of the Attorney General]

9. **DHS Reimbursement Resolution:** Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (the "DHS Reimbursement Resolution") relating to the Department of Human Services request for reimbursement of expenses, and authorizing reimbursement of

eligible expenses up to \$2,000,000 from the proceeds of the proposed \$16,000,000 Department of Human Services bond issue authorized Senate Bill 1933, approved by the 2020 Legislature and enacted by the Governor. [Andrew Messer & Office of the Attorney General]

10. Adjournment [Chair]