

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

July 9, 2018

2:00 p.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the June 19, 2018 Minutes. [Chair and Board]
3. Discussion and possible action on recommendations from the selection committee to designate the following financial service providers for the Capitol Repair Bonds (\$125,000,000), authorized by House Bill 3168, and the Department of Corrections Bonds (\$116,500,000), authorized by Senate Bill 1590: Financial advisor, bond counsel, disclosure counsel, underwriters, trustee/paying agent, and printer. [Scott Reygers & Andrew Messer]
4. Conservation Commission Bonds: Discussion and possible action to authorize OCIA staff, with the assistance of the State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, disclosure counsel, printer and other necessary service providers; and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of professional service providers with respect to the proposed Five Million One Hundred Sixteen Thousand Dollar (\$5,116,000.00) bond issue to finance construction, repair and rehabilitation of flood-control dams through and with the assistance of local conservation districts as authorized by Senate Bill 1584, approved by the 2018 Legislature, and enacted by the Governor. [Scott Reygers & Andrew Messer]

5. Veterans Affairs Bonds: Discussion and possible action to authorize OCIA staff, with the assistance of the State Bond Advisor, to prepare and distribute requests for proposals (“RFPs”) for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, disclosure counsel, printer and other necessary service providers; and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of professional service providers with respect to the proposed Thirty-five Million Dollar (\$35,000,000.00) bond issue to finance planning, development and construction of a long-term care facility for the purpose of assuming the operations of the Oklahoma Veterans Center as authorized by House Bill 3042, approved by the 2018 Legislature, and enacted by the Governor. [Scott Reygers & Andrew Messer]
6. Approval and Ratification of the Selection of Disclosure Counsel: Discussion and possible action to approve and ratify the selection of Locke Lord as disclosure counsel for the Department of Tourism Bonds, authorized by House Bill 1112, and approved by the 2007 Legislature; American Indian Cultural Center and Museum Bonds, authorized by House Bill 2237, and approved by the 2015 Legislature, as amended by Senate Bill 872, and approved by the 2017 Legislature; Department of Health Bonds, authorized by House Bill 2389, and approved by the 2017 Legislature; and Office of Juvenile Affairs Bonds, authorized by House Bill 2387, and approved by the 2017 Legislature. [Scott Reygers & Kim Heaton]
7. Adjournment.